



# CALIFORNIA FIELD IRONWORKERS TRUST FUNDS

Pension Trust • Welfare Plan • Vacation Trust  
Apprenticeship Training & Journeyman  
Retraining Fund • Annuity Trust

## PENSION BENEFIT ELECTRONIC DEPOSIT AUTHORIZATION

If you would like your pension check automatically deposited to your bank account, please READ AND COMPLETE all portions of this form and return in the enclosed envelope. The initial processing of an application takes approximately 60 days. You will receive your checks at the mailing address in our system until the processing has been completed.

**IMPORTANT:** You must notify the Trust Office, in writing whenever you have a change in your mailing address, even though your pension payments are automatically deposited. **THIS ACCOUNT CAN NOT BE UNDER THE NAME OF A LIVING TRUST OR TRUSTEE ACCOUNT.** I request, until further notice, that California Field Ironworkers Pension Trust deposit each pay period, my pension check under the California Field Ironworkers Pension Trust Account in the Financial Institution named below.

### ACCOUNT INFORMATION

Name of California Ironworkers Field Pension Trust Payee \_\_\_\_\_

Social Security Number \_\_\_\_\_

Checking (please attach a voided check)

Routing Number \_\_\_\_\_ Account Number \_\_\_\_\_

Savings (please attach a voided deposit slip indicating the routing and account number)

Routing Number \_\_\_\_\_ Account Number \_\_\_\_\_

Full Name and address of Financial Institution (include Branch, if any) \_\_\_\_\_

Telephone Number \_\_\_\_\_

List below names, addresses and Social Security numbers of all parties on this account: (EACH PERSON ON THIS ACCOUNT MUST SIGN THIS AGREEMENT. If more space is needed, please add on a separate sheet of paper)

I agree to return any funds deposited by the California Field Ironworkers Pension Trust, to the account listed on the reverse side of this form, after the date of death of the payee.

1) \_\_\_\_\_  
Name and address of Account Holder

Signature of Account Holder \_\_\_\_\_ Social Security Number \_\_\_\_\_

2) \_\_\_\_\_  
Name and address of Account Holder

Signature of Account Holder \_\_\_\_\_ Social Security Number \_\_\_\_\_

3) \_\_\_\_\_  
Name and address of Account Holder

Signature of Account Holder \_\_\_\_\_ Social Security Number \_\_\_\_\_

This request is made under the following conditions: The Financial Institution will receive and receipt to the payee such monies. If, because of lack of knowledge of my death, any payments made by The California Ironworkers Field Pension Trust which represent payment for amounts accrued subsequent to my death, I authorize and direct the Financial Institution and/or all additional account holders on said account to correct and cancel the erroneous credits of such monies to my account and refund the amount to The California Ironworkers Field Pension Trust, as being payments made under a mistake of fact.